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MARKET REVIEW

Deliveries of refined sugar during the week ended May 16, 1959, totaled 273,000 tons, raw value, and deliveries for the year to that date exceeded those of last year by 82,000 tons. This was the largest weekly distribution since mid-May, 1951, during the Korean conflict. Refiners' deliveries, particularly in the East, were very large in response to a price increase effective at the close of business May 15. The beet sugar price increase in the Chicago-West territory was effective May 25 so that a high rate of deliveries to this territory is expected to be reported for the week ended May 23.

Raw cane sugar prices rose .60 cent per pound at New York between April 17 and May 14 from 5.75 to 6.35 cents per pound. The .47-cent differential that prevailed on April 17 between the spot price and November futures worked itself out during this period and by May 15 the two prices were on a par. While spot prices increased .60 cent the November futures price rose only .13 cent per pound. The raw price on May 19 had declined slightly to 6.30 cents per pound.

On May 18 a refined price increase of .30 cent per pound became effective in the Northeast. The present quotation of 9.35 cents per pound is the same as that which prevailed from the middle of May last year through February 13, 1959. During the nine months that the 9.35 cents price was in effect raw sugar prices averaged 6.30 cents with a range from 6.00 to 6.50 cents. At the time of the establishment of the 9.35 cents price last year the spot price of raw sugar was 6.30 cents per pound as compared to the 6.35 cents price preceding this year's increase in refined price.

The .30 cent advance in the refined sugar price to the Northeast is the largest at one time since March 1952 when that price was increased .35 cent per pound. The average annual fluctuation between high and low prices for refined sugar at New York during the most recent five years has been .21 cent per pound and for raw sugar .52 cent per pound. The changes in refined prices within the calendar years during this period ranged from .10 to .45 cent and for raw sugar from .33 to .67 cent.

Refined cane sugar is currently quoted at 9.20 cents per pound in the Southeast, at 9.30 cents per pound in the Gulf, and at 9.10 cents to California, Arizona and Reno, Nevada, but 8.85 cents to the balance of the Pacific Coast territory. In the Chicago-West territory the basis price for refined cane sugar is 9.00 cents but direct shipments are

being made at 9.45 cents delivered to most of Illinois, St. Louis, Missouri, Northwest Indiana and Southeast Wisconsin. Direct deliveries of beet sugar are being made at 9.10 cents delivered to these same locations with the quoted basis price for beet sugar in the Chicago-West territory at 8.65 cents per pound.

The .35 cent differential between quoted prices of refined cane and beet sugar in the Chicago-West territory is considerably wider than normally prevails, having averaged .21 cent during the last five years. The beet sugar price in the Pacific Coast territory is the same as for refined cane sugar, and Eastern beet sugar is generally quoted at 8.80 cents per pound.

Cuban production to the fifteenth of May totaled 5,310,000 Spanish long tons. This is 92 percent of the decreed production of 5.8 million tons. Ninety mills had completed their quota by May 17; 71 mills were still grinding.

World sugar prices strengthened during the last half of April from a low of 2.80 cents per pound f.a.s. Cuba to 3.00 cents on May 1, but then declined to 2.92 cents on May 15. Increasing supplies of sugar in Cuba are regarded as the principal cause of caution on the part of world buyers. To May 16 this year Cuba has exported to the world market 429,316 metric tons, raw value or 19.2 percent of her present world quota of 2,233,875 metric tons, raw value. To the same date last year Cuba had exported 1,026,734 metric tons, raw value, to the world market out of her quota of 2,415,000 metric tons, or 42.5 percent. Up to May 15 this year Cuban sales on the world market are estimated at 879,000 metric tons, or about 39.3 percent of her present world quota and about 34.7 percent of estimated total world sales by all countries of 2,531,000 metric tons. In 1958, to the same date, estimated Cuban sales were about 57 percent of world sales of 2,980,000 metric tons, or about 1,708,000 metric tons.

To date this year, total world sales are estimated as 45 percent of the I.S.A. estimated free market requirements. While Cuban sales have been slow, other countries have pushed their sugar onto the market at a faster rate. Brazil, Taiwan, Dominican Republic and Peru have already sold a large part of their total exports allowed under present regulations.

Mr. Eric Roll, Executive Director of the International Sugar Council indicated in a press release at the conclusion of his recent visit to Cuba that he had every confidence that the Cuban Government would ratify the International Sugar Agreement by the due date.

Shortfalls declared to date by members of the International Sugar Agreement are, in metric tons: Peru 70,000; Netherlands 40,000; Denmark 30,000 and Portugal 9,500. All of this tonnage will be redistributed to other countries. Indonesia declared a shortfall of 170,000 tons of which 46,000 is from the special reserve and cannot be redistributed.

Late last year India passed the Sugar Export Promotion Act which provides for the fixing of export quotas up to 20 percent of production. Each mill would be assigned an export quota to deliver. Failure to export its quota would result in an addition of 17 rupees per maund (4.3 cents per pound) to excise taxes. Early in 1959 the government authorized the exportation of 100,000 tons. However an injunction stopped exports until the law could be tested in court. Recently the Supreme Court rendered a decision upholding the validity of the act and the Indian Sugar Mills Association is now awaiting government sanction for resumption of exports.

India's sugar crop is apparently around 1,900,000 tons compared with 1,979,000 tons last year. India has not ratified the International Sugar Agreement.

DAILY RAW SUGAR PRICES WHILE 9,200,000 TON QUOTAS HAVE BEEN IN EFFECT

(Spot Raw Sugar Prices at New York, duty paid)

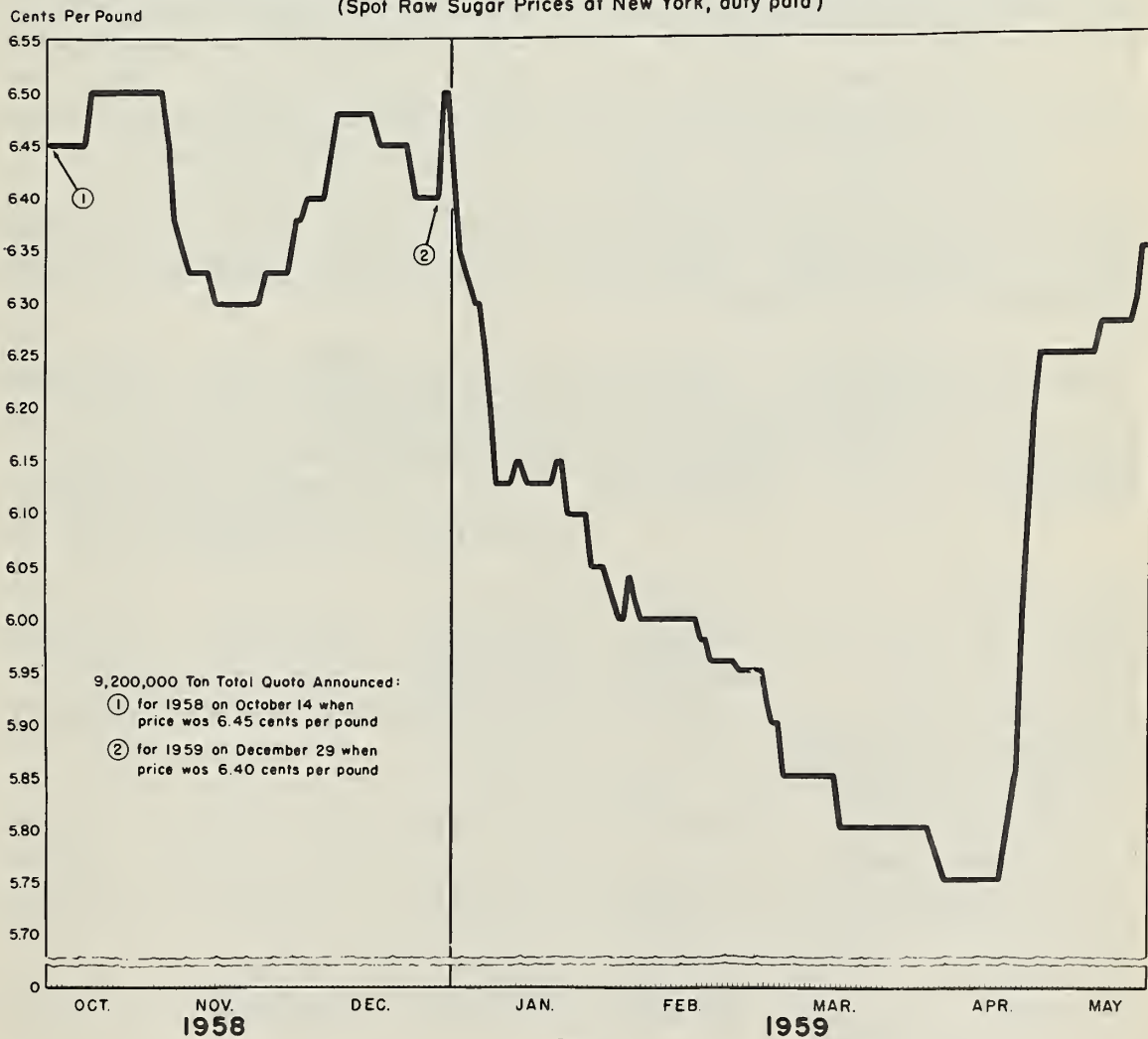


Figure 1

Sugar prices are determined by many factors in addition to total quotas. With no change in quotas prices fell from 6.50 cents per pound in late December last year to 5.75 in mid-April and back to 6.35 cents in mid-May.

"INVISIBLE" INVENTORIES AND MOVEMENTS
OF SUGAR IN 1958

Wholesalers, retailers and industrial users are estimated to have held 369,000 short tons, of sugar, raw value, in inventory on December 31, 1958, up about 21,000 tons from a year earlier. Wholesalers increased their inventories by 6,000 tons, retailers by 4,000 and industrial users by about 11,000 tons. About 9,000 of the latter 11,000 ton increase was held by non-food sugar users. These estimates and the detail shown in table 1 are from final tabulations of the annual sample survey made by the Census Bureau for the Sugar Division, CSS. They are based on a sample which was revised during 1958. (Preliminary summary data were published in April 1959 issue of Sugar Reports).

These data do not include sugar inventories of, or sugar receipts and usage by, eating places, institutions, governmental agencies, or miscellaneous users of sugar.

Table 1.- Wholesalers, retailers, and industrial users: Estimated sugar inventories and movements, 1958

Type of activity	: Inventory : : January 1:	Receipts: :	Deliveries: : or usage :	Inventory : December 31
Short tons, raw value				
Wholesale	69,674	2,764,654	2,758,518	75,810
Retail	78,180	3,025,480	3,021,504	82,156
Industrial users	200,564	5,093,264	5,083,103	210,725
Total ^{1/}	348,418	10,883,398 ^{2/}	10,863,125 ^{2/}	368,691
<u>Industrial users detail</u>				
Bakery, cereal and allied products	48,367	1,537,847	1,543,647	42,567
Confectionery and related products	43,808	941,743	939,362	46,189
Ice cream and dairy products	11,660	411,196	411,057	11,799
Beverages	71,684	1,344,834	1,344,640	71,878
Canned, bottled and frozen food, jams, jellies, etc.	12,921	696,039	693,159	15,801
All other food users	2,609	80,905	79,333	4,181
Non-food users	9,515	80,700	71,905	18,310

^{1/} Estimates of total inventories and receipts are subject to a probable error of less than 2 percent

^{2/} Includes duplication since wholesalers deliver sugar to retailers, and industrial users.

DELIVERIES OF PACKAGED, BULK AND LIQUID SUGAR
BY PRIMARY DISTRIBUTORS IN 1958

by Eugene T. Cook

It is well known that dramatic changes have been taking place in the "packaging" of sugar for delivery to industrial users and to the wholesale and retail trade. Completed delivery data for 1958 permit highlighting and measuring the degrees of change in two seemingly opposite directions:

(a) a striking increase in deliveries in small packages (variously referred to as grocery items and consumer-size packages) and (b) a sharp increase in bulk delivery of granulated and liquid sugar, especially the former. These increases reduced sugar delivered in 100-pound bags (the unit in which prices usually have been quoted) to 42 percent of total 1958 deliveries. In 1954 such deliveries were about 59 percent of all deliveries and last year totaled 45 percent. The 1958 data have special interest because this is the second consecutive year for which data are available on bulk granulated deliveries. The data are shown quantitatively and in percentage changes in tables 2, 3, 4 and 5. The comparable data for 1957 were published in the July 1958 issue of Sugar Reports.

These developments are most striking when cast in terms of relative changes because they took place in a context of increasing total deliveries (3.3 percent over 1957) with emphasis on the 8 percent increase in deliveries of beet sugar compared with one of less than 2 percent in cane sugar deliveries. The deficits in Puerto Rico and Hawaii which curtailed supply for West Coast refining, were obvious contributors to the higher rate of increase in beet sugar deliveries. Only in the Middle Atlantic and Western regions were total deliveries in 1958 smaller than in 1957. The long curtailment of operations of the West Coast refinery contributed to the variety and intensity of the changes noted in the Western region where the largest number of departures from the nationwide pattern of changes appear to have occurred.

Grocery type items

Deliveries in the smaller packages accounted for 35.3 percent of total 1958 deliveries by primary distributors as compared with 34 percent in 1957. Of the over-all increase in deliveries between 1957 and 1958 more than 76 percent was in grocery items. While grocery business for both beet and cane sugar distributors increased more than 7 percent, the really significant increases were confined to one region each for

beet and cane sellers. Beet sugar deliveries increased 12.3 percent in the North Central States and cane increased 14.5 percent in the South. In the West a 1.5 percent beet increase failed to offset a 5 percent cane decrease.

Industrial type deliveries

"Industrial type deliveries" (those in packages of more than 50 pounds and in bulk) failed to keep pace with the increase in total deliveries. However, beet sugar deliveries in this category increased by more than 8 percent as in the case of grocery items while cane sugar industrial deliveries were down by about 2 percent. Regionally, industrial deliveries increased significantly only in the North Central states, 6.3 percent for beet and 5 percent for cane sugar. The story here lies in the increase in bulk deliveries. Both beet and cane sugar participated strongly with the accent, again, on the beet sugar increases of 44 percent for bulk granulated and 23 percent for liquid.

Bulk deliveries of granulated sugar in 1958 accounted for 15.1 percent of total industrial deliveries, up from 12.0 percent during 1957. Liquid sugar deliveries increased to 20.3 percent in 1958 from 19.2 percent. Bulk deliveries of granulated and liquid sugar in 1958 thus accounted for more than 35 percent of the industrial market. Over a longer period, it is noted that bulk granulated sugar deliveries increased 205 percent over 1954 deliveries (as reported by the Census of Manufacturers) while liquid sugar deliveries increased 31 percent.

The modest increase in deliveries to all industrial and institutional buyers was spread over all categories except that confectioners and "all others" took substantially less than in 1957. Deliveries to confectioners had been relatively heavy in 1957. The reduction in deliveries to confectioners in the Middle Atlantic states accounted for 58 percent of the decrease in industrial deliveries to that region and 39 percent of the overall reductions in deliveries to confectioners.

Increased deliveries of beet sugar, likewise, were made to all categories in the "types of buyers" breakdown except confectioners and "all others". For the two latter groups the beet decreases were much smaller than cane decreases. However, cane deliveries increased significantly only in the canners and institutional categories.

The bulk granulated delivery data are not available by types of buyer. Liquid sugar deliveries, in total and by beet processors increased in every category, the largest increases for beet sugar deliveries being to canners, beverages and ice cream, in that order. There also were sizeable increases in liquid cane sugar deliveries to all major categories except beverages and canners.

Table 2. -Volume of packaged, bulk and liquid sugar deliveries by primary distributors by quarters in 1958

(1,000 cwt. refined equivalent)								
Quarter	Region					U.S. total	Type of sugar	
	: New	: Middle:	: North :	:	:		Beet	Cane
	: England:	: Atlan-	: South	: Central:	: West :			
<u>Total direct deliveries</u>								
First quarter	1,934	8,464	9,596	10,248	4,084	34,326	7,605	26,721
Second quarter	2,062	9,484	12,045	11,508	5,791	40,890	9,593	31,297
Third quarter	2,203	10,508	13,129	14,423	8,362	48,625	12,706	35,919
Fourth quarter	2,051	8,943	10,168	13,573	5,633	40,368	11,764	28,604
Total	8,250	37,399	44,938	49,752	23,870	164,209	41,668	122,541
<u>Consumer size packages (granulated, less than 50 lbs.)</u>								
First quarter	715	2,188	3,949	3,541	1,595	11,988	1,809	10,179
Second quarter	720	2,238	5,337	3,794	1,901	13,990	1,995	11,995
Third quarter	813	2,870	6,482	5,349	2,448	17,962	2,992	14,970
Fourth quarter	783	2,537	4,804	4,152	1,747	14,023	2,035	11,988
Total	3,031	9,833	20,572	16,836	7,691	57,963	8,831	49,132
<u>Other deliveries (Industrial & institutional)</u>								
First quarter	1,219	6,276	5,647	6,707	2,489	22,338	5,796	16,542
Second quarter	1,342	7,246	6,708	7,714	3,890	26,900	7,598	19,302
Third quarter	1,390	7,638	6,647	9,074	5,914	30,663	9,714	20,949
Fourth quarter	1,268	6,406	5,364	9,421	3,886	26,345	9,729	16,616
Total	5,219	27,566	24,366	32,916	16,179	106,246	32,837	73,409
<u>Bulk granulated</u>								
First quarter	157	1,135	203	968	672	3,135	1,345	1,790
Second quarter	138	1,240	216	1,169	1,459	4,222	2,314	1,908
Third quarter	145	1,202	249	1,383	1,397	4,376	2,234	2,142
Fourth quarter	156	1,396	182	1,546	977	4,257	2,121	2,136
Total	596	4,973	850	5,066	4,505	15,990	8,014	7,976
<u>Liquid sugar</u>								
First quarter	341	1,870	534	762	554	4,061	438	3,623
Second quarter	434	2,266	733	927	883	5,243	714	4,529
Third quarter	492	2,369	860	1,046	2,689	7,456	1,751	5,705
Fourth quarter	397	2,116	743	833	757	4,846	544	4,302
Total	1,664	8,621	2,870	3,568	4,883	21,606	3,447	18,159
<u>Industrial & institutional packages (granulated 50 lbs. and over)</u>								
First quarter	721	3,271	4,910	4,977	1,263	15,142	4,013	11,129
Second quarter	770	3,740	5,759	5,618	1,548	17,435	4,570	12,865
Third quarter	753	4,067	5,538	6,645	1,828	18,831	5,729	13,102
Fourth quarter	715	2,894	4,439	7,042	2,152	17,242	7,064	10,178
Total	2,959	13,972	20,646	24,282	6,791	68,650	21,376	47,274

Table 4. -Changes, 1957 to 1958, in deliveries of beet and cane sugar, regionally by type of delivery

Type of delivery	Region						U.S. total
	: Middle: : North : U.S.						
	: New : Atlan- : South : Central West : total						
1,000 hundredweight							
<u>Total direct deliveries</u>							
Beet sugar	-	+243	+230	+1,705	+979	+3,157	
Cane sugar	+141	-370	+2,181	+1,158	-1,063	+2,047	
Total	+141	-127	+2,411	+2,863	- 84	+5,204	
<u>Consumer size packages</u> (Less than 50 lbs.)							
Beet sugar	-	-	-3	+583	+ 41	+621	
Cane sugar	+ 96	+406	+2,587	+489	-231	+3,347	
Total	+ 96	+406	+2,584	+1,072	-190	+3,968	
<u>Other deliveries</u>							
<u>Industrial & institutional</u>							
Beet sugar	-	+243	+233	+1,122	+938	+2,536	
Cane sugar	+ 45	-776	-406	+669	-832	-1,300	
Total	+ 45	-533	-173	+1,791	+106	+1,236	
<u>Bulk granulated</u>							
Beet sugar	-	+178	+ 51	+1,220	+1,002	+2,451	
Cane sugar	+ 33	+674	+ 72	+400	-283	+896	
Total	+ 33	+852	+123	+1,620	+719	+3,347	
<u>Liquid sugar</u>							
Beet sugar	-	-	-	+ 87	+566	+653	
Cane sugar	+124	- 61	+519	+540	-327	+795	
Total	+124	- 61	+519	+627	+239	+1,448	
<u>Industrial & institutional packages (50 lbs. and over)</u>							
Beet sugar	-	+ 65	+182	-185	-630	-568	
Cane sugar	-112	-1,389	-997	-271	-222	-2,991	
Total	-112	-1,324	-815	-456	-852	-3,559	
Percentage							
<u>Total direct deliveries</u>							
Beet sugar	-	+94.6	+14.9	+ 7.6	+ 6.9	+ 8.2	
Cane sugar	+ 1.7	- 1.0	+ 5.3	+ 4.7	-10.9	+ 1.7	
Total	+ 1.7	- 0.3	+ 5.7	+ 6.1	- 0.3	+ 3.3	
<u>Consumer size packages (less than 50 lbs.)</u>							
Beet sugar	-	-	- 1.7	+12.3	+ 1.2	+ 7.6	
Cane sugar	+ 3.3	+ 4.3	+14.5	+ 4.4	- 5.0	+ 7.3	
Total	+ 3.3	+ 4.3	+14.4	+ 6.8	- 2.4	+ 7.3	
<u>Other deliveries - Industrial & institutional</u>							
Beet sugar	-	+94.6	+17.0	+ 6.3	+ 8.6	+ 8.4	
Cane sugar	+ 0.9	- 2.8	- 1.8	+ 5.0	+16.2	- 1.7	
Total	+ 0.9	- 1.9	- 0.7	+ 5.8	+ 0.7	+ 1.2	
<u>Bulk granulated</u>							
Beet sugar	-	+187.4	+196.2	+52.4	+32.2	+44.1	
Cane sugar	+ 5.9	+16.7	+10.3	+35.8	-42.0	+12.7	
Total	+ 5.9	+20.7	+16.9	+47.0	+19.0	+26.5	
<u>Liquid sugar</u>							
Beet sugar	-	-	-	+51.5	+21.6	+23.4	
Cane sugar	+ 8.1	- 0.7	+22.1	+19.5	-16.2	+ 4.6	
Total	+ 8.1	- 0.7	+22.1	+21.3	+ 5.1	+ 7.2	
<u>Industrial & institutional packages (over 50 lbs.)</u>							
Beet sugar	-	+40.1	+13.6	- 1.2	-12.1	- 2.6	
Cane sugar	- 3.6	- 9.2	- 5.0	- 2.9	- 9.1	- 6.0	
Total	- 3.6	- 8.7	- 3.8	- 1.8	-11.1	- 4.9	

	(Percent)							
	Region							
	: New England:	: Atlantic:	: Middle:	: North:	: South:	: U.S.:	: Type of sugar	
	: England:	: Atlantic:	: Middle:	: North:	: South:	: U.S.:	: Beet	: Cane
	: England:	: Atlantic:	: Middle:	: North:	: South:	: U.S.:	: Beet	: Cane
First quarter 1958								
A. Percent of total deliveries								
Consumer size packages 1/	37.0	25.9	41.2	34.6	39.1	34.9	23.8	38.1
Industrial & institutional	63.0	74.1	58.8	65.4	60.9	65.1	76.2	61.9
B. Percent of industrial & institutional								
Bulk (granulated)	12.9	18.1	3.6	14.4	27.0	14.0	23.2	10.8
Liquid	28.0	29.8	9.6	11.4	22.3	18.2	7.6	21.9
Packaged 2/	59.1	52.1	86.9	74.2	50.7	67.8	69.2	67.3
Second quarter 1958								
A. Percent of total deliveries								
Consumer size packages 1/	34.9	23.6	44.3	33.0	32.8	34.2	20.8	38.3
Industrial & institutional	65.1	76.4	55.7	67.0	67.2	65.8	79.2	61.7
B. Percent of industrial & institutional								
Bulk (granulated)	10.3	17.1	3.2	15.2	37.5	15.7	30.5	9.9
Liquid	32.3	31.3	10.9	12.0	22.7	19.5	9.4	23.5
Packaged 2/	57.4	51.6	85.9	72.8	39.8	64.8	60.1	66.6
Third quarter 1958								
A. Percent of total deliveries								
Consumer size packages 1/	36.9	27.3	49.4	37.1	29.3	36.9	23.5	41.7
Industrial & institutional	63.1	72.7	50.6	62.9	70.7	63.1	76.5	58.3
B. Percent of industrial & institutional								
Bulk (granulated)	10.4	15.7	3.8	15.3	23.6	14.3	23.0	10.2
Liquid	35.4	31.0	12.9	11.5	45.5	24.3	18.0	27.2
Packaged 2/	54.2	53.3	83.3	73.2	30.9	61.4	59.0	62.6
Fourth quarter 1958								
A. Percent of total deliveries								
Consumer size packages 1/	38.2	28.4	47.2	30.6	31.0	34.7	17.3	41.9
Industrial & institutional	61.8	71.6	52.8	69.4	69.0	65.3	82.7	58.1
B. Percent of industrial & institutional								
Bulk (granulated)	12.3	21.8	3.4	16.4	25.1	16.2	21.8	12.9
Liquid	31.3	33.0	13.8	8.8	19.5	18.4	5.6	25.9
Packaged 2/	56.4	45.2	82.8	74.8	55.4	65.4	72.6	61.2
Calendar year 1958								
A. Percent of total deliveries								
Consumer size packages 1/	36.7	26.3	45.8	33.8	32.2	35.3	21.2	40.1
Industrial & institutional	63.3	73.7	54.2	66.2	67.8	64.7	78.8	59.9
B. Percent of industrial & institutional								
Bulk (granulated)	11.4	18.0	3.5	15.4	27.8	15.1	24.4	10.9
Liquid	31.9	31.3	11.8	10.8	30.2	20.3	10.5	24.7
Packaged 2/	56.7	50.7	84.7	73.8	42.0	64.6	65.1	64.4

1/ Granulated less than 50 pounds

2/ Granulated 50 pounds and over

ADMINISTRATIVE ACTIONSDate announcedAdministrative action

April 27,
1959

Proposed order announced to establish processor marketing allotments of 1959 quotas for Domestic Beet Area. This proposed order is based on the record of hearing March 19, 1959 in Washington, D.C., and the allotment method follows recommendations of an industry task force. (See April 30 and May 12, 1959 Federal Register).

April 28,
1959

Determination of minimum hourly wage rates for 1959 crop sugar beets grown in California, southern Oregon, and western Nevada. Such rates remain unchanged from those for the 1958 crop. (See May 1, 1959 Federal Register).

May 25,
1959

Marketing of sugarcane from the 1960 crop in the Mainland Cane Sugar Area (Louisiana and Florida) will not be restricted. (Details scheduled to appear in the Federal Register soon).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. April 1959 sugar deliveries for U.S. consumption, 722,000 short tons, raw value (preliminary) up 19,000 tons, or 1 percent from April 1958. Deliveries January 1 through April 30, 1959 were 2,560,000 tons, down 38,000 tons, or 1.5 percent from the same 1958 period. Final data for March 1959 deliveries, 712,000 tons; previously published preliminary data were 705,000 tons.

2. Primary distributors' stocks May 2, 1959 were 1,735,000 short tons, raw value (preliminary), up 105,000 tons from end April 1958 but down 93,000 tons from end March 1959. During April refiners' stocks increased by 50,000 tons, but beet processors' stocks decreased by 127,000 tons, and importers of direct-consumption sugar stocks and mainland sugarcane mills stocks decreased by 10,000 and 6,000 tons, respectively. Refiners' stocks on May 2, 1959 were 131,000 tons larger than a year earlier and beet processors' stocks were 11,000 tons larger; importers' of direct-consumption sugar stocks were 15,000 smaller and mainland sugarcane mill stocks were about 21,000 tons smaller.

3. Quota charges January-April 1959 were 2,830,000 short tons, raw value, 0.5 larger than the same 1958 period. Charges to quotas up: Hawaii 240,000 tons, Puerto Rico 60,000 tons, and "full duty" foreign countries 42,000 tons. Charges to quotas down: Cuba 163,000 tons, Mainland Cane Area 88,000 tons, the Philippines 49,000 tons, and the Domestic Beet Area 30,000 tons.

4. March 1959 sugar deliveries to four of the five regions were 5 to 13 percent larger than in March 1958; to the North Central region deliveries were 10 percent smaller. As compared with the preceding month, March 1959 sugar deliveries ranged between 17 and 65 percent larger to all regions. During the first quarter 1959 deliveries were 1 to 2 percent larger than during the first quarter 1958 to the New England, Middle Atlantic, and Western regions, but were 9 and 4 percent smaller to the North Central and Southern regions, respectively.

Table 6.-Sugar supply and disposition by primary distributors, January-March 1959

(Short tons, raw value)

Item	Beet	Importers	Main-land	Refiners		Net total
	processors 1/	1/	processors 2/	Raw	Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. Inventory Jan.1, 1959	1,231,862	28,529	15,658	334,900	261,931	1,872,880
2. Production and movement						
a. Received as direct-consumption sugar	---	169,127	---	---	3,341	172,468
b. Produced from beets or cane	227,349	---	76,059	---	0)	
Less deliveries to refiners	---	---	69,953	---)	233,455 ^{3/}
c. Receipts of raws by refiners	---	---	---	1,401,544 ^{4/}	---	
Less raw melted	---	---	---	1,421,690	---	- 20,146 ^{5/}
d. Refined from raws melted	---	---	---	---	1,406,473	1,406,473
e. Adjustments	+ 875	+ 2,346	+ 270	+ 222	- 3,116	+ 597
f. Sub-total	228,224	171,473	6,376	- 19,924	1,406,698	1,792,847
g. Net total supply	1,460,086	200,002	22,034	314,976	1,668,629	3,665,727
DISPOSITION						
3. Distribution for						
a. Quota purposes	361,738	130,589	5,738	491	1,321,532	1,820,088
b. Export	298	227	0	0	6,415	6,940
c. Livestock feed and other quota exempt	208	10,001	0	0	470	10,679
d. Sub-total	362,244	140,817	5,738	491	1,328,417	1,837,707
4. Inventory, Mar. 31, 1959	1,097,842	59,185	16,296	314,485	340,212	1,828,020
Total distribution and inventory	1,460,086	200,002	22,034	314,976	1,668,629	3,665,727

1/ Direct-consumption sugar only.

2/ Processor-refiners are included with refiners.

3/ Production less deliveries of raw sugar to refiners.

4/ Includes the 69,953 tons delivered from mainland cane processors.

5/ Receipts plus production of raw sugar by refiners less melt.

Table 7.-Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-March, 1959 and 1958

Item	1959	1958	Change 1958 to 1959
Short tons, raw value			
Continental United States			
Refiners' raw	491	405	+ 86
Refiners' refined	1,328,417	1,353,150	- 24,733
Beet processors' refined	362,244	410,661	- 48,417
Importers' direct consumption	140,817	126,995	+ 13,822
Mainland sugarcane processors' direct-consumption	5,738	8,852	- 3,114
Total	1,837,707	1,900,063	- 62,356
Deliveries for:			
Export	6,940	16,359	- 9,419
Livestock feed	10,679	6,995	+ 3,684
Continental consumption ^{1/}	1,820,088	1,876,709	- 56,621
Puerto Rico	20,000 ^{2/}	23,359	- 3,359
Hawaii	5,725	11,250	- 5,525

1/ Includes deliveries for United States Military forces at home and abroad.

2/ Partly estimated

Table 8.-Stocks of sugar held by primary distributors in the continental United States, March 31, 1959 and 1958

Item	1959	1958	Change 1958 to 1959
Short tons, raw value			
Refiners:			
Raw	314,485	305,326	+ 9,159
Refined	340,212	267,965	+ 72,247
Sub-total	654,697	573,291	+ 81,406
Beet processors, refined	1,097,842	1,064,513	+ 33,329
Importers, direct-consumption	59,185	70,743	- 11,558
Mainland sugarcane processors ^{1/}	16,296	39,932	- 23,636
Total	1,828,020	1,748,479	+ 79,541

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiner stocks are included in refiners' stocks.

Table 9.-Distribution of sugar by primary distributors in the continental United States, April 1959 and 1958 and January-April, 1959 and 1958

Item	1959 ^{1/}	1958
	April	Jan.-Apr.
Short tons, raw value		
Refiners	510,688	1,839,596
Beet processors	153,132	515,376
Importers	57,310	198,127
Mainland sugarcane processors direct-consumption	1,000 ^{2/}	6,738
Total	722,130	2,559,837
Deliveries for:		
Export	-	6,940
Livestock feed	-	10,679
For continental consumption ^{3/}	722,130	2,542,218

1/ Preliminary. 2/ Estimated. 3/ Includes deliveries for U.S. military forces at home and abroad.

Table 10-Stocks of sugar held by primary distributors in the continental United States, May 2, 1959 and April 30, 1958

Item	1959 ^{1/}	1958
Short tons, raw value		
Refiners' raw	348,170	297,819
Refiners' refined	356,212	275,665
Beet processors	971,063	960,211
Importers' direct-consumption	49,498	64,508
Mainland sugarcane processors	10,000 ^{2/}	31,258
Total	1,734,943	1,629,461

1/ Preliminary. 2/ Estimated.

Table 11--Mainland sugar: Production and quota charges January-March 1959 and 1958

Item	1959	1958	Change 1958 to 1959
(Short tons, raw value)			
Production			
Mainland cane	75,992	73,091	+ 2,901
Domestic beet	<u>226,971</u>	<u>241,014</u>	- 14,043
Total	302,963	314,105	- 11,142
Quota charges			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	310	51,691	- 51,381
For direct-consumption	3,913	7,671	- 3,758
Louisiana processor-refiners	17,179	31,262	- 14,083
Florida sugarcane processors	<u>37,135</u>	<u>46,915</u>	- 9,780
Sub-total	58,537	137,539	- 79,002
Beet processors	<u>361,589</u>	<u>410,151</u>	- 48,562
Total	420,126	547,690	-127,564

Table 12.--Sugar receipts of refiners and importers by source of supply^{1/} January-March, 1959 and 1958

Source of supply	Raw sugar		Direct-consumption sugar	
	1959	1958	1959	1958
(Short tons, raw value)				
Offshore				
Foreign				
Cuba	646,054	923,404	108,873	141,298
Philippines	236,752	219,590	2,932	2,809
Other countries	<u>130,260</u>	<u>54,541</u>	<u>27,076</u>	<u>16,392</u>
Sub-total	1,013,066	1,197,535	138,881	160,499
Domestic				
Hawaii	174,145	26,515	3,341 ^{2/}	0
Puerto Rico	143,785	71,791	30,246	19,323
Virgin Islands	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Sub-total	317,930	98,306	33,587	19,323
Total offshore	1,330,996	1,295,841	172,468	179,822
Mainland cane area	69,853	106,400	-	-
Acquired for reprocessing and samples	595	521	-	-
Grand total	<u>1,401,544</u>	<u>1,402,762</u>	<u>172,468</u>	<u>179,822</u>

^{1/} Includes quota exempt sugar as follows:

Purpose	Importers		Refiners		Total	
	1959	1958	1959	1958	1959	1958
(Short tons, raw value)						
Feed	8,996	6,471	800	1,167	9,796	7,638
Re-export	<u>5,897</u>	<u>4,495</u>	<u>22,367</u>	<u>14,124</u>	<u>28,264</u>	<u>18,619</u>
Total	14,893	10,966	23,167	15,291	38,060	26,257

^{2/} Refined sugar received by refiners.

Table 13.-Status of 1959 Sugar quotas as of April 30, 1959^{1/}

Area	Quota	Credit for draw- back of duty	Total	Charge to quota & off- set to drawback of duty	Unfilled balance	Direct- consump- tion
Short tons, raw value						
Domestic beet	1,998,717		515,000		1,483,717	
Mainland cane	615,024		74,000		541,024	
Hawaii	1,115,479		266,657	6,490	848,822	24,913
Puerto Rico	1,166,375		276,221	44,262	890,154	91,851
Virgin Islands	15,905		0		15,905	
Republic of the Philippines	980,000	0	327,532	7,174	652,468	52,736
Cuba	3,060,475	788	1,222,906	150,807	1,838,357	224,312
Other foreign countries	248,025	740	147,909	32,686	100,856	34,423
Total	9,200,000	1,528	2,830,225	241,419	6,371,303	428,235
Details of other foreign countries						
Peru	86,867	221	30,513	3,413	56,575	6,414
Dominican Republic	71,557	436	49,544	1,062	22,449	7,699
Mexico	54,609	83	47,654	8,876	7,038	7,038
Nicaragua	12,879	0	9,565	8,702	3,314	1,792
Haiti	6,597	0	0	0	6,597	6,597
Netherlands	3,592	0	3,584	3,584	8	8
China	3,505	0	1,027	1,027	2,478	2,478
Panama	3,505	0	3,502	3,502	3	3
Costa Rica	3,498	0	1,106	1,106	2,392	2,392
Canada	631	0	631	631	0	0
United Kingdom	516	0	516	516	0	0
Belgium	182	0	180	180	2	2
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	3	3	0	0
Total	248,025	740	147,909 ^{5/}	32,686	100,856	34,423

LIQUID SUGAR^{6/}

(Wine gallons of 72 percent total sugar content)

Cuba	7,970,558	3,796,622	4,173,936
Dominican Republic	830,894	22,889	808,005
British West Indies	300,000	0	300,000

^{1/} Quota exempt sugar entered under Sections 211(a) and 212(4) as follows:

Source	Feed	For Re-export	Total
Brazil	800	10,856	11,656
Cuba	10,846	7,163	18,009
Dominican Republic	1,510	6,863	8,373
Mexico	1,436	3,223	4,659
Panama	0	706	706
Peru	0	1,883	1,883
Total	14,592	30,694	45,286

^{2/} These data include the following: (a) Domestic beet and mainland cane sugar partly estimated; (b) raw sugar from all areas except "other foreign countries," and direct-consumption sugar from Cuba entered through April 30, 1959 as shown by quota clearance papers received in the Sugar Division through May 13, 1959; and (c) all sugar from "other foreign countries" and direct-consumption sugar from all areas except Cuba entered or certified for entry as of April 30, 1959.

^{3/} Includes raw sugar for direct-consumption from Cuba, 6,778; Hawaii, 62; and Republic of the Philippines, 78; total, 6,918.

^{4/} Applications being held pending availability of quota; Hong Kong, 22; Netherlands, 3,601.

^{5/} Under Section 212(1), charges to quotas exclude the first 10 tons entered from West Germany and Guatemala and from each country having entries listed above.

^{6/} Under Section 212(3), 4,856 gallons were entered from the United Kingdom

Table 14. -Comparison of charges to quotas and offsets to drawback of duty, January-April 1959 and 1958

(Short tons, raw value and percentages)

Area	1959	1958	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	515,000 ^{1/}	544,916 ^{2/}			29,916	5.5
Mainland cane	74,000 ^{1/}	161,980 ^{2/}			87,980	54.3
Hawaii	266,657	26,516	240,141	905.6		
Puerto Rico	276,221	215,974	60,247	27.9		
Virgin Islands	0	0				
Philippines	327,532	376,333			48,801	13.0
Cuba	1,222,906	1,385,952			163,046	11.8
Other foreign countries	147,909	105,857	42,052	39.7		
Total	2,830,225	2,817,528	12,697	0.5		
Details of other foreign countries						
Peru	30,513	9,091	21,422	235.6		
Dominican Republic	49,544	41,447	8,097	19.5		
Mexico	47,654	32,311	15,343	47.5		
Nicaragua	9,565	7,474	2,091	28.0		
Haiti	0	5,153			5,153	
Netherlands	3,584	3,307	277	8.4		
China	1,027	2,778			1,751	63.0
Panama	3,502	2,884	618	21.4		
Costa Rica	1,106	0	1,106			
Canada	631	631				
United Kingdom	516	513	3	0.6		
Belgium	180	181			1	0.6
British Guiana	84	84				
Hong Kong	3	3				
Total	147,909	105,857	42,052	39.7		

LIQUID SUGAR

(Wine gallons of 72 percent total sugar content)

Cuba	3,796,622	6,310,791			2,514,169	39.8
Dominican Republic	22,889	20,168	2,721	13.5		
British West Indies	0	0				

^{1/} Partly estimated^{2/} Revised

Table 15.-Status of 1959 Sugar quotas as of May 13, 1959^{1/}

Area	Quota	Credit for draw- back of duty	Charge to quota & off- ^{2/} set to drawback of duty :		Unfilled balance	
			Total	tion 3/	Total	tion
Short tons, raw value						
Domestic beet	1,998,717		592,000		1,406,717	
Mainland cane	615,024		840,000		531,024	
Hawaii	1,115,479		266,657	6,490	848,822	24,913
Puerto Rico	1,166,375		285,156	53,197	881,219	82,916
Virgin Islands	15,905		0		15,905	
Republic of the Philippines	980,000	0	349,822	8,282	630,178	51,638
Cuba	3,060,475	1,646	1,288,882	161,521	1,773,239	213,919
Other foreign countries	248,025	955	148,266	33,043	100,714	34,067
Total	9,200,000	2,601	3,014,783	262,533	6,187,818	407,453
Details of other foreign countries						
Peru	86,867	345	30,513	3,413	56,699	6,414
Dominican Republic	71,557	527	49,544	1,062	22,540	7,700
Mexico	54,609	83	48,011	9,233	6,681	6,681
Nicaragua	12,879	0	9,565	8,702	3,314	1,792
Haiti	6,597	0	0	0	6,597	6,597 ⁴
Netherlands	3,592	0	3,584	3,584	8	8 ⁴
China	3,505	0	1,027	1,027	2,478	2,478
Panama	3,505	0	3,502	3,502	3	3
Costa Rica	3,498	0	1,106	1,106	2,392	2,392
Canada	631	0	631	631	0	0
United Kingdom	516	0	516	516	0	0
Belgium	182	0	180	180	2	2
British Guiana	84	0	84	84	0	0 ⁴
Hong Kong	3	0	3	3	0	0 ⁴
Total	248,025	955	148,266 ^{5/}	33,043	100,714	34,067

LIQUID SUGAR^{6/}

(Wine gallons of 72 percent total sugar content)

Cuba	7,970,558	4,557,038	3,413,520
Dominican Republic	830,894	22,889	808,005
British West Indies	300,000	0	300,000

^{1/} Quota exempt sugar entered under Sections 211(a) and 212(4) as follows:

Source	For		Total
	Feed	Re-export	
Brazil	800	10,856	11,656
Cuba	10,846	11,480	22,326
Dominican Republic	2,990	6,861	9,851
Mexico	1,787	3,223	5,010
Panama	0	706	706
Peru	0	1,883	1,883
Total	16,423	35,009	51,432

^{2/} These data include the following: (a) Domestic beet and mainland cane sugar partly estimated; (b) raw sugar from all areas except "other foreign countries," and direct consumption sugar from Cuba entered through May 13, 1959 as shown by quota clearance papers received in the Sugar Division through May 13, 1959; and (c) all sugar from "other foreign countries" and direct consumption sugar from all areas except Cuba entered or certified for entry as of May 13, 1959.

^{3/} Includes raw sugar for direct consumption from Cuba, 6,850; Hawaii, 62; and Republic of the Philippines, 89; total, 7,001.

^{4/} Applications being held pending availability of quota: Hong Kong, 22; Netherlands, 3,601 tons.

^{5/} Under Section 212(1) charges to quotas exclude the first 10 tons entered from West Germany and Guatemala and from each country having entries listed above.

^{6/} Under Section 212(3), 5,656 gallons were entered from the United Kingdom.

Table 16.-Deliveries of Sugar by Primary Distributors, by States, March 1959

State and region	: Cane sugar : refiners	: Beet sugar : processors	: Importers : of direct : consumption : sugar	: Mainland : cane sugar : mills	: Total
	Hundredweight, refined equivalent				
NEW ENGLAND					
CONN	106580		4465	300	111345
ME	53343		510		53853
MASS	450926	1	9442	550	460919
N H	27009				27009
R I	42962		2650		45612
VT	15684		7000		22684
TOTAL	696504	1	24067	850	721422
MID ATLANTIC					
N J	615102		70548		685650
N Y	1255173	800	127593		1383566
PENN	721879	4030	270773	7	996689
TOTAL	2592154	4830	468914	7	3065905
N CENTRAL					
ILL	610593	673175		5482	1289250
IND	205885	69738	370	805	276798
IOWA	38626	109331	3540		151497
KAN	63960	57276		2	121238
MICH	217744	227481	24740		469965
MINN	38682	109519			148201
MO	206467	73033		850	280350
NEBR	27882	61899		4436	94217
N DAK	672	26315	3100		30087
OHIO	593127	87540	6270	100	687037
S DAK	1598	22900			24498
WISC	90485	119759	310	7000	217554
TOTAL	2095721	1637966	38330	18675	3790692
SOUTHERN					
ALA	233731				233731
ARK	71865	6000			77865
DEL	14659		150		14809
D C	41237		7812		49049
FLA	112052		249322	6395	367769
GA	426513		77921	1000	505434
KY	160397	1012		1785	163194
LA	265813		597	5942	272352
MD	257635		36483		294118
MISS	162678				162678
N C	230442		47327		277769
OKLA	89873	16794			106667
S C	121117		10108		131225
TENN	217373		1000	2000	220373
TEXAS	502738	83042	40282	601	626663
VA	144967		60364		205331
W VA	59908		4186		64094
TOTAL	3112998	106848	535552	17723	3773121
WESTERN					
ALASKA	2005	2794			4799
ARIZ	26518	21658			48176
CALI	561200	821941	22450		1405591
COLO	5595	68054			73649
IDAHO	2879	16650			19529
MONT	2442	23957			26399
NEV	5543	4407			9950
N MEX	9456	18031			27487
ORE	41692	50710			92402
UTAH	4150	39012			43162
WASH	40249	92385			132634
WYO	635	7207			7842
TOTAL	702364	1166806	22450		1891620
GRAND TOTAL	9199741	2916451	1089313	37255	13242760

Table 17. -Deliveries of Sugar by Primary Distributors, by States, First quarter, 1959

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct-consumption sugar	Mainland cane sugar mills	Total
Hundredweight, refined equivalent					
NEW ENGLAND					
CONN	288039		13840	540	302419
ME	147000		2190		149190
MASS	1217395	1	27862	550	1245808
N H	73944				73944
R I	116241		6050		122291
VT	46223		16000		62223
TOTAL	1888842	1	65942	1090	1955875
MID ATLANTIC					
N J	1673832		167694	1000	1842526
N Y	3571251	17260	325834		3914345
PENN	2112917	18220	567225	8	2698370
TOTAL	7358000	35480	1060753	1008	8455241
N CENTRAL					
ILL	1416577	1524713	3129	14724	2959143
IND	560327	211754	370	809	773260
IOWA	105713	265102	6642	600	378057
KAN	153908	132353		4	286265
MICH	643934	591072	31115		1266121
MINN	93100	343885			436985
MO	548050	180255	1100	1610	731015
NEBR	75505	197853		10353	283711
N DAK	1368	76624	3100		81092
OHIO	1559342	241661	12090	101	1813194
S DAK	4673	55989			60662
WISC	235561	317372	310	10001	563244
TOTAL	5398058	4138633	57856	38202	9632749
SOUTHERN					
ALA	579911			6666	586577
ARK	192317	16000			208317
DEL	43588		150		43738
D C	110744		15569		126313
FLA	351614		483133	31428	866175
GA	1095663		114390	1000	1211053
KY	413215	1012	4990	5028	424245
LA	723184		599	14808	738591
MD	713999		73884		787883
MISS	408428			3615	412043
N C	657211		122354		779565
OKLA	239962	55084	25		295071
S C	345729		26192		371921
TENN	597475		1352	4710	603537
TEXAS	1411082	204084	49069	611	1664846
VA	409073	8000	165945	10	583028
W VA	184159	700	10336		195195
TOTAL	8477354	284880	1067988	67876	9898098
WESTERN					
ALASKA	7574	5566			13140
ARIZ	74987	53965			128952
CALI	1359215	1394007	22450		2775672
COLO	13582	183513		652	197747
IDAHO	7985	50253			58238
MONT	4945	64166			69111
NEV	15376	10666			26042
N MEX	26205	48032		3	74240
ORE	109931	131502	7680		249113
UTAH	13422	115608			129030
WASH	109839	258623	22289		390751
WYO	1692	21266			22958
TOTAL	1744753	2337167	52419	655	4134994
GRAND TOTAL	24867007	6796161	2304958	108831	34076957

Table 18.-Deliveries of sugar by primary distributors, by States, first quarter 1959 and 1958

Thousands hundredweights, refined equivalent

State and region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors 1/	
	1959	1958	1959	1958	1959	1958
New England						
Connecticut	288	274			303	284
Maine	147	147			149	148
Massachusetts	1,218	1,199	*		1,246	1,227
New Hampshire	74	73			74	73
Rhode Island	116	122			122	128
Vermont	46	50			62	73
Total	1,889	1,865	*		1,956	1,933
Middle Atlantic						
New Jersey	1,674	1,610			1,843	1,732
New York	3,571	3,556	17	124	3,914	3,820
Pennsylvania	2,113	2,199	18	68	2,698	2,750
Total	7,358	7,365	35	192	8,455	8,302
North Central						
Illinois	1,417	1,642	1,525	1,630	2,959	3,337
Indiana	560	557	212	267	774	827
Iowa	106	157	265	303	378	475
Kansas	154	177	132	183	286	362
Michigan	644	641	591	459	1,266	1,145
Minnesota	93	140	344	437	437	583
Missouri	548	611	180	290	731	905
Nebraska	75	94	198	270	284	367
North Dakota	1	1	77	81	81	82
Ohio	1,559	1,450	242	271	1,813	1,734
South Dakota	5	8	56	78	61	87
Wisconsin	236	308	317	322	563	645
Total	5,398	5,786	4,139	4,591	9,633	10,549
Southern						
Alabama	580	588			587	596
Arkansas	192	220	16	15	208	235
Delaware	44	43			44	43
Dist. of Columbia	111	110			126	121
Florida	352	318			866	875
Georgia	1,096	993			1,211	1,054
Kentucky	413	448	1	5	424	485
Louisiana	723	742			739	767
Maryland	714	765			788	858
Mississippi	408	478			412	479
North Carolina	657	650			779	861
Oklahoma	240	261	55	76	295	337
South Carolina	346	319			372	347
Tennessee	597	651			604	655
Texas	1,411	1,421	204	322	1,665	1,779
Virginia	409	419	8	1	583	591
West Virginia	184	181	1		195	193
Total	8,477	8,607	285	419	9,398	10,276
Western						
Alaska	8		5		13	
Arizona	75	75	54	50	129	125
California	1,359	1,153	1,394	1,464	2,776	2,629
Colorado	14	23	184	196	198	219
Idaho	8	9	50	50	58	59
Montana	5	5	64	73	69	78
Nevada	15	14	11	8	26	22
New Mexico	26	34	48	50	74	84
Oregon	110	118	131	130	249	258
Utah	13	17	116	103	129	120
Washington	110	139	259	262	391	418
Wyoming	2	2	21	25	23	27
Total	1,745	1,589	2,337	2,411	4,135	4,039
Grand total	24,867	25,212	6,796	7,613	34,077	35,099

1/ Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills. * Less than 500 cwt.

Table 19.-Sugar prices

Year and month	Raw cane			Refined beet, quoted wholesale (gross) 1/		
	:	:	:	:	:	:
	N.Y.	World	Freight	:	:	:
	duty	f.a.s.	and	:	:	:
paid	Cuba	insurance	Eastern	Chicago-	Pacific	
:	:	Cuba to	:	West	Coast	
:	:	New York	:	:	:	
Cents per pound						
1954-58 monthly av.	6.13	3.73	0.42	8.53	8.46	8.73
1957 monthly av.	6.24	5.16	0.44	8.63	8.62	9.02
1958 monthly av.	6.27	3.50	0.36	8.61	8.68	9.13
1958						
May	6.29	3.47	0.38	8.65	8.83	9.18
June	6.27	3.42	0.36	8.65	8.85	9.20
July	6.28	3.50	0.35	8.65	8.85	9.20
August	6.28	3.46	0.36	8.65	8.85	9.20
September	6.37	3.48	0.35	8.65	8.65	9.20
October	6.47	3.41	0.38	8.65	8.65	9.20
November	6.35	3.42	0.39	8.65	8.65	9.20
December	6.44	3.64	0.39	8.65	8.65	9.20
1959						
January	6.15	3.27	0.38	8.79	8.79	9.20
February	5.99	3.11	0.36	8.65	8.65	9.20
March	5.84	3.05	0.37	8.58	8.57	9.14
April	5.92	2.88	0.41	8.45	8.40	9.00
Last 12-month av.	6.22	3.34	0.37	8.64	8.70	9.18

Year and month	Prices (continued)				
	Refined cane, quoted wholesale (gross) 1/				
	New	:	Chicago-	:	U.S.
	York	:	West	:	average
		Gulf		Pacific	
				Coast	

1/ These are basis prices in 100 pound paper bags, NOT delivered prices. To obtain delivered prices add "freight prepaid" and deduct discounts and allowances, if any. (For illustration see Sugar Reports 81, January 1959, pages 5 to 9.) 2/ 11-month average.

Table 20.-Refined sugar production and month-end stocks

Year and month	Production		Month-end stocks	
	Cane sugar	Beet	Cane sugar	Beet
	refiners	processors	refiners 1/	processors
	1,000 short tons, raw value			
1954-58 monthly av.	507	168	269	824
1957 monthly av.	504	169	296	800
1958	517	187	267	835
1958				
May	508	73	277	856
June	539	54	270	704
July	597	31	278	508
August	587	16	272	282
September	567	104	245	174
October	556	601	247	583
November	467	630	273	1,066
December	505	460	262	1,232
1959				
January	464	156	295	1,283
February	429	49	320	1,232
March	513	22	340	1,098
April ^{2/}	527	30	355	975
Last 12-month av.	522	186	286	833

1/ Includes over-quota and quota exempt sugar. 2/ Preliminary.